Corporate Finance; Planning and Drafting
Fall 2006
Thomas B. Kinsock

Reading Assignment Class 12 (November 8, 2006):

A. From *Corporate Finance* by William Bratton

**Part II - Senior Securities**

Part 3 -- Claims to Principal, Including Arrearages


- Re-read subpart (C), “Other Modes of Alteration or Elimination,” pp. 403-412.

**Section C -- Convertible Securities and Warrants**

Part 2 -- Conflicts of Interest


**Section D – Venture Capital Finance**

- Read *Equity-Linked Investors v. Adams*, and following Notes, pp. 455-472.

**Part III – Capital Structure—Efficiency and Regulation**

**Section B – Dividends and Retained Earnings**

- Read Introduction, pp. 543-544.

**Part 1 – Cash Dividends and Dividend Policy**


B. From Handout (now available in Prof. Kinsock’s box in Room 301)