Reading Assignment Class 8 (October 11, 2006):

A. From *Corporate Finance* by William Bratton

**Part II - Senior Securities**

**Section A — Bondholders’ Rights**

Part 2 – The Bondholder and the Going Concern


Part 3 -- Creditor Protection in Law


**Section C -- Convertible Securities and Warrants**


Part 2 -- Conflicts of Interest