Reading Assignment Class 13 (November 15, 2006):

A. From *Corporate Finance* by William Bratton

**Part II - Senior Securities**

Section C -- *Convertible Securities and Warrants*

Part 2 -- Conflicts of Interest


Section D – *Venture Capital Finance*

- Re-read *Equity-Linked Investors v. Adams*, and following Notes, pp. 455-472.

**Part III – Capital Structure—Efficiency and Regulation**

Section B – *Dividends and Retained Earnings*

Part 1 – Cash Dividends and Dividend Policy


Part 2 – Applicable Legal Standards

- Read entire section, including *Dodge v. Ford Motor Co.* and *Berwald v. Mission Development Co.*, and following Notes, pp. 566-580.

Part 5 – Repurchase of Outstanding Shares